

State Aid Entitlement Summary / Federal ARRA Maintenance of Effort (MOE) Calculations

For purposes of calculating the federal definition of shortfall, which funding formulas are used by each body?

- House, Senate and Governor all used entitlements
- Governor uses General Education, Special Education and one-time technology and Operating Capital funding outside of General Education
- Senate uses all entitlements
- House uses General Education (including "other" general ed) only, excluding one-time funding and general education adjustments

What are the total amounts used by each body to calculate MOE?

	2006	2009	2010
Governor	5,929,655	6,549,008	6,487,156
Senate	6,412,766	7,052,279	6,967,532
House	5,390,285	5,692,298	5,692,296

How much could E-12 funding be cut and meet the 2006 MOE requirement (using each of the 3 definitions)?

And how much was actually cut, and restored, under the 3 different proposals

	Difference 2010-2006	FY 2010 Amount Reduced	FY 2010 Amount Restored	FY 2010 Additional Federal	
Governor	557,500	345,251	345,251	17,542	* Governor's budget also reduces and replaces \$61 m in FY11
Senate	554,766	544,003	519,617	0	
House	302,011	275,600	275,600	0	

** Other definitions could be used to potentially increase the amount of the E-12 education could be cut, and, if spread over 2 years, the amount of the entire stabilization pool for education could be cut from E-12.

For purposes of calculating proportionate restoration, what is the difference in funding between 2009 and 2010?

	2010-2009	
Governor	-61,853	General Education, Special Education and one-time Technology and Operating Capital funding
Senate	-9,599	General Education and Special Education
House	-2	General Education, including "other" general education programs

*** Other definitions could be used to change the difference, making it larger in the negative, or even making it positive

What impact does the definition of E-12 primary funding programs have, when comparing 2009 and 2010?

- if defined so that 2009 and 2010 are the same, full restoration of E-12 to the 2010 forecasted level requires restoring Higher Ed to the 2008 level, and alternatively, if Higher Ed is fully funded at the 2008 level, E-12 must be fully funded at the 2009 level, which would equal the 2010 level.
- if defined so that 2009 is less than 2010:
 - x if E-12 is fully restored to the 2009 level, then before additional funds are added to E-12, Higher Ed must also be restored to the 2008 level
 - x funding E-12 at the 2010 level uses MORE federal funds than allowed by the restoration guidelines (which only requires going to the 09 level) as a results, amounts in 2010 ABOVE 2009 must be allocated the same as Title I funding, instead of in proportion to how they were reduced.
- if defined so that 2009 is more than 2010, restoration of E-12 to forecast 2010 levels is less than 100% restoration under ARRA, (since restoration requires that funding be maintained at the 2009 level) so Higher Education funding must also be restored at an amount LESS than 100% or additional funding can be added to E-12 above the forecasted 2010 amount, up to 2009 levels. Higher education funding must also be restored proportionately if additional federal funds are added to E-12.

Comparison of MOE Calculation Methodologies

Governor, House, Senate
Entitlements, FY 2006, 09, 10

	FY 2006	FY 2009	Base FY 2010	House Definition	Governor Definition	Senate Definition
1 Basic	4,558,384	4,868,084	4,867,546	}	}	}
2 Gifted & Talented	3,812	11,401	11,399			
3 Extended time	52,766	62,279	63,695			
4 Compensatory	292,548	347,950	362,484			
5 LEP	30,913	32,507	32,772			
6 LEP Concentration	7,883	8,499	8,580			
7 Sparsity	18,853	22,525	23,168			
8 Transport Sparsity	57,333	60,760	60,467			
9 Training & Experience	8,214	1,307	744			
10 Operating Capital	149,750	73,348	70,634			
11 Equity	25,916	19,986	17,095	}	}	}
12 Transition	10,650	5,449	4,236			
13 Q Comp	16,349	51,838	56,097			
14 Referendum Revenue	123,447	87,618	71,272			
15 Alternative Attendance	-895	37	810			
16 Contract Penalty	-345	0	-500			
18 Shared Time	0	3,963	3,992			
19 Private Alternative	12,834	10,476	10,385			
20 PSEO - College Revenue	20,185	21,796	21,483			
21 Online Learning	311	1,031	1,337			
22 TRA reduction	-46,808	-30,791	-30,917			
23 Endowment Fund	-21,099	-25,738	0			
24 Little Falls	-100		0			
26 County Apportionment	-15,243	-14,900	-14,900			
27 Taconite Subt.	-1,268	-489	-244			
28 One-Time Revenue Per Pupil	-8,673	48,453	0			
29 One-Time Energy Assistance	9		0			
30 Red Lake Hold Harmless	526		0			
31 Faribault Cancellation	0	-1,021	-1,021			
34 Total, (1) To (15) =	5,355,577	5,653,587	5,650,501			
35 Total, (1) To (33) =	5,296,251	5,666,366	5,640,616			
36 Total, (1) To (16) + (29) + (30) + (31) =	5,333,961	5,707,493	5,655,760			
37						
38 General Education	5,333,961	5,666,366	5,640,616			
39 Special Education -- Regular	529,804	719,470	735,693		Governor	
40 SPED-Excess Costs	103,600	110,918	110,847		Governor	
41 Referendum Tax Base Replacement	8,673	0	0			
42 Transportation for Enrollment Options	62	45	48	}		
43 Abatement	801	1,408	1,150			
44 Consolidation Transition	0	0	948			
45 Nonpublic Pupil Aid	13,655	16,479	17,336			
46 Nonpublic Pupil Transportation	20,190	20,779	22,313			
47 Consolidated Levy Adjustment	0	0	0			
48 Declining Pupil -- Mesabi East	50	0	0			
49 Declining Pupil -- Albert Lea	75		0			
50 Declining Pupil -- Roseau	10	0	0			
51 Declining Pupil -- Brown's Valley	0	100	0			
52 Declining Pupil -- Red Lake	0	50	0			
54 Rushford Flood Enrollment Impact Aid	0	158	158			
61 Sparsity Grant -- Lancaster	0	100	100			
62 One Room School House	50	65	65			
63 Compensatory Pilot Grants	2,052	2,175	2,175			
64 Charter School Lease Aid	24,204	37,045	40,832			
65 Charter School Startup Aid	1,431	2,022	1,428			
66 Integration Aid	55,182	61,103	65,831			
67 Magnet School Grants	641	759	750			
69 Interdistrict Deseg Transportation	6,032	11,947	14,468			

Comparison of MOE Calculation MethodologiesGovernor, House, Senate
Entitlements, FY 2006, 09, 10

	FY 2006	FY 2009	Base FY 2010	House Definition	Governor Definition	Senate Definition
70 Success for the Future	2,105	2,137	2,137			
71 Alternative Compensation	0	0	0			
72 Indian Teacher Preparation Grants	190	194	190			
73 Tribal Contract Schools	1,249	1,913	2,043			
74 ECFE -- Tribal Schools	68	68	68			
75 Statewide Testing	7,529	15,150	15,150			
76 Summer of Success	0	0	0			
77 Best Practices Seminars	676	0	0			
78 Principal's Leadership Institute	0	275	0			
79 MN Humanities Commission	0	275	0			
80 First Grade Preparedness	7,250	7,250	0			
81 AP/IB	3,074	5,467	4,500			
82 Additional AP/IB	0	7,101	2,000			
83 Collaborative Urban Educator	403	614	528			
84 Youthworks	900	900	900			
85 MN Student Organization Foundation	710	743	725			
86 "Get Ready Get Credit" -- CLEP	4	479	0			
87 "Get Ready Get Credit" -- EPA	750	903	829			
88 Early Childhood Literacy	0	1,679	1,000			
89 St. Croix River Education District	0	500	0			
90 Site Based Governance Grants	21	0	0			
92 World Languages	0	268	0			
98 Math & Science Teacher Centers	0	2,743	0			
99 MN Virtual Education Program	0	0	0			
100 STEM Grants	0	1,500	0			
101 Special Pupil	1,529	1,556	1,717			
102 Home Based Travel	208	240	260			
104 Sec Voc Disabled	8,808	0	0			
105 Court Placed SPED Revenue	48	74	76			
106 Out-of-State Tuition SPED	406	250	250			
107 Special Education Task Force	0	20	0			
108 Health & Safety Aid	627	106	167			
109 Debt Service Aid	25,044	8,511	7,885			
110 Alternative Facilities Aid	19,286	19,287	19,287			
111 Telecommunications Access	3,750	8,743	3,750			
112 Deferred Maintenance	0	2,609	2,268			
113 Red Lake Grant	392	0	0			
114 School Technology & Operating Capital	0	52,254	0		Governor	
117 Onetime Energy Assistance	3,498	0	0			
120 School Lunch	9,666	12,298	12,688			
121 School Breakfast	4,885	4,725	4,978			
122 School Milk	0	1,076	1,098			
123 Summer Food Service	127	150	150			
124 Basic Library Support Grants	8,570	13,570	13,570			
125 Multicounty, Multitype Library	903	1,300	1,300			
126 Electronic Library for Minnesota	900	900	900			
127 Library Telecommunications	1,200	2,300	2,300			
128 ECFE	14,611	30,202	22,149			
129 School Readiness	8,984	10,095	10,095			
130 Health & Developmental Screening	2,466	3,672	3,696			
131 Educate Parents Partnership	0	69	50			
132 Kindergarten Entrance Assessment	0	287	287			
136 Prekindergarten Education Allowances	0	0	0			
137 Parent Aware Star Rating Tool	50	0	0			
138 Head Start	18,982	20,100	20,100			
139 After School Community Learning Grants	0	2,600	0			
140 Community Ed	1,808	736	568			
141 Adults with Disabilities	695	710	710			

Comparison of MOE Calculation Methodologies

Governor, House, Senate
Entitlements, FY 2006, 09, 10

	FY 2006	FY 2009	Base FY 2010	House Definition	Governor Definition	Senate Definition
142 Hearing Impaired Adults	52	70	70			
143 School Age Child Care	15	1	1			
144 Adult Basic Education	36,390	41,871	43,097			
145 GED Tests	97	148	125			
146						
147 Education Tax Credits	75,515	68,654	68,420			
148						
149 MDE	20,788	22,372	21,693			
150 Farbault Academies	10,847	12,493	11,912			
151 Perpich Center	6,217	7,082	7,087			
152						
153 Total	6,412,766	7,052,279	6,967,532			
154						